



THE MARMON GROUP, INC.

225 West Washington Street, Chicago, Illinois 60606-3418, Tel. (312) 372-9500, Fax (312) 845-5305

RECORDATION NO. 19092-110

FILED

DEC 22 '97

1-41 PM

CERTIFIED MAIL -  
RETURN RECEIPT REQUESTED

December 18, 1997

Surface Transportation Board  
12th St. & Constitution Ave., N.W.  
Washington, DC 20423

Attn: Ms. Janice M. Fort, Room 2311

Re: Union Tank Car Company Trust No. 1994-A (L-11N)  
Recordation No. 19092

Dear Ms. Fort:

Enclosed are two originals and three (3) certified copies of the following document, dated as of July 2, 1996, between State Street Bank and Trust Company and Union Tank Car Company:

Recordation No. 19092, Lease No. L-11N,  
Lease Supplement No. 5.

Also enclosed are two originals and three (3) certified copies of the following document, dated as of July 2, 1996, between State Street Bank and Trust Company and the First National Bank of Chicago:

Recordation No. 19092, Lease No. L-11N,  
Indenture Supplement No. 5.

Please file these documents as supplements to the filing referred to above. Enclosed is our check in the amount of \$48 for the filing fees. Please return one original and the three (3) certified copies of each of the documents, stamped to show the filing, to me.

If you have any questions, please call me at (312) 845-5457.

Thank you.

Sincerely,

  
Jean Fowler  
Legal Assistant

Enclosures

DEC 22 1 41 PM '97

RECEIVED  
SURFACE TRANSPORTATION  
BOARD

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

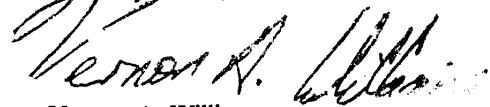
Jean Fowler  
Legal Assistant  
The Marmon Group, Inc.  
225 West Washington Street  
Chicago, Illinois 60606-3418

DATE: 12/22/97

Dear Madam:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301  
and 49 CFR 1177.3 (c), on 12/22/97 at 1:41PM, and  
assigned recordation number(s). 19092-N and 19092-O.

Sincerely Yours,

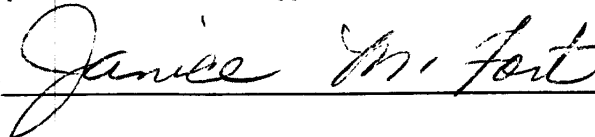


Vernon A. Williams  
Secretary

Enclosure(s)

\$ 48.00 The amount indicated at the left has been received in payment of a fee in  
connection with a document filed on the date shown. This receipt is issued for the amount paid.  
In the event of an error or any questions concerning this fee, you will receive a notification after  
the Surface Transportation Board has an opportunity to examine your document.

Signature

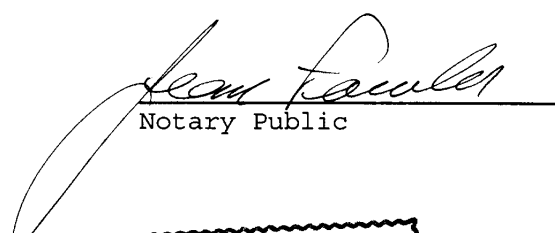


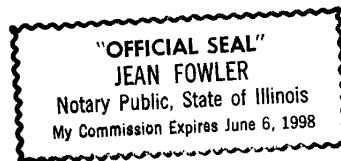
STATE OF ILLINOIS)  
 )  
COUNTY OF COOK )

CERTIFICATE

The undersigned, Jean Fowler, a Notary Public in and for said County and State, hereby states that she has compared the attached copy of Lease Supplement No. 5 (L-11N), dated as of July 2, 1996, with the original document thereof and hereby certifies that such attached copy is a true and correct copy of the original document in all respects.

In Witness Whereof, the undersigned has set her hand and seal this 17th day of December, 1997.

  
Notary Public



RECORDATION NO. 14092-N FILED

DEC 22 '97

1-41 PM

**LEASE SUPPLEMENT NO. 5 (L-11N)  
(UTC Trust No. 1994-A)**

This Lease Supplement No. 5 (L-11N) (UTC Trust No. 1994-A) dated July 2, 1996, between STATE STREET BANK AND TRUST COMPANY, a Massachusetts trust company, not in its individual capacity but solely as Owner Trustee under the Trust Agreement ("*Lessor*"), and UNION TANK CAR COMPANY, a Delaware corporation ("*Lessee*");

**WITNESSETH:**

WHEREAS, Lessor and Lessee have heretofore entered into that certain Equipment Lease Agreement (UTC Trust No. 1994-A) (L-11N) dated December 15, 1994 (the "*Lease*"). The terms used herein are used with the meanings specified in the Lease;

WHEREAS, Section 11.2 of the Lease gives Lessee the option, if one or more Units covered by the Lease suffer an Event of Loss, to convey to Lessor one or more Replacement Units to be leased to Lessee under the Lease in lieu of the Unit(s) suffering an Event of Loss; and

WHEREAS, Section 11.4 of the Lease provides for the execution and delivery of a Lease Supplement substantially in the form hereof for the purpose of confirming the acceptance and lease of the Replacement Unit(s) under the Lease as and when delivered by the Lessor to the Lessee in accordance with the terms thereof and for the transfer to the Lessee of all of Lessor's right, title and interest in and to the Unit(s) which Lessee wishes to delete from the Lease,

NOW, THEREFORE, in consideration of the premises and other good and sufficient consideration, Lessor and Lessee hereby agree as follows:

1. Lessor hereby delivers and leases to Lessee, and Lessee hereby accepts and leases from Lessor, under the Lease as herein supplemented, the Replacement Unit(s) described in Lease Supplement No. 5 (L-11N) Schedule A hereto.

2. Subject to the execution and delivery of Indenture Supplement No. 5 (L-11N) (UTC Trust No. 1994-A) by Owner Trustee and Indenture Trustee releasing the Unit(s) which suffered an Event of Loss from the Lien of the Indenture, the Lessor hereby releases from the Lease the Unit(s) which Lessee wishes to delete from the Lease and which are set forth on Lease Supplement No. 5 (L-11N) Schedule A hereto as of the date hereof.

3. All of the terms and provisions of the Lease are hereby incorporated by reference in this Lease Supplement to the same extent as if fully set forth herein.

4. To the extent that this Lease Supplement constitutes chattel paper (as such term is defined in the Uniform Commercial Code) no security interest in this Lease Supplement may be created through the transfer or possession of any counterpart hereof other than the counterpart bearing the receipt therefor executed by the Indenture Trustee on the signature page hereof,

which counterpart shall constitute the only "original" hereof for purposes of the Uniform Commercial Code.

5. This Lease Supplement shall be governed by and construed in accordance with the internal laws and decisions of the State of New York; *provided, however*, that the parties shall be entitled to all rights conferred by any applicable Federal statute, rule or regulation.

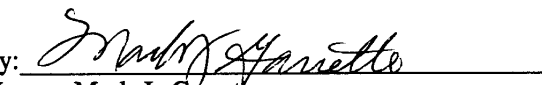
6. This Lease Supplement may be executed in any number of counterparts, each executed counterpart constituting an original but all together one and the same instrument.

IN WITNESS WHEREOF, Lessor and Lessee have caused this Lease Supplement to be duly executed as of the day and year first above written and to be delivered as of the date first above written.

State Street Bank and Trust Company, not in its individual capacity but solely as Owner Trustee

By:   
Name: **Roland S. Gustafsen**  
Title: **ASSISTANT VICE PRESIDENT**

Union Tank Car Company

By:   
Name: Mark J. Garrette  
Title: Vice President

0030.11N

State of Massachusetts )  
 ) SS  
County of Suffolk )

On this 17<sup>th</sup> day of DECEMBER 1996<sup>7</sup>, before me personally appeared **Roland S. Gustafsen**, to me personally known, who being by me duly sworn, say that he is **ASSISTANT VICE PRESIDENT** of State Street Bank and Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Beverly Ann Burack  
Notary Public

[Notarial Seal]

My commission expires:

BEVERLY ANN BURACK  
Notary Public  
My Commission Expires April 16, 2004

State of Illinois )  
 ) SS  
County of Cook )

On this 17<sup>th</sup> day of DECEMBER 1996<sup>7</sup>, before me personally appeared Mark J. Garrette, to me personally known, who being by me duly sworn, say that he is Vice President of Union Tank Car Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Janis L. Meyer  
Notary Public

[Notarial Seal]

My commission expires:



LEASE SUPPLEMENT NO. 5 (L-11N) SCHEDULE A

Unit(s) To Be Deleted From Lease

<u>Built Month</u>	<u>Road Mark</u>	<u>Car No.</u>	<u>AAR Code</u>	<u>DOT Class</u>
2/94	UTLX	201744	T108	111A100W1
6/94	UTCX	48630	C214	LO

Replacement Unit(s)

<u>Built Month</u>	<u>Road Mark</u>	<u>Car No.</u>	<u>AAR Code</u>	<u>DOT Class</u>
6/96	UTLX	646509	T105	111A100W1
6/96	CELX	51282	C214	LO